



Canadian Bond  
Investors' Association

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Association canadienne des  
investisseurs obligataires

## **MEMBERSHIP APPLICATION FORM FOR ADDITIONAL MEMBERS FROM INSTITUTIONAL MEMBER ORGANIZATIONS**

Thank you for your interest in membership with the Canadian Bond Investors' Association (CBIA).

### **Institutional Members**

Institutional Membership in CBIA is open to Canadian institutions which are fixed income institutional investors. This includes the investment management subsidiaries of investment dealers or affiliates of investment dealers. Institutional Members are represented by individual Regular and Additional Members.

#### **Regular Members**

Institutional Members must designate an employee who is engaged in managing fixed income as their Regular Member of the Association. The Regular Member carries the vote of the Institutional Member and is eligible to serve on the Board of Directors

#### **Additional Members**

Institutional Members may also have Additional Members from among their employees who are engaged in managing fixed income.

### **Membership Responsibilities**

Voting and serving on the Board of Directors is reserved for Regular Members.

Regular and Additional Members may serve on committees. The Board may approve other participation on specific committees where appropriate.

The participation of a Member in the Association shall not be used to promote any service of that Member or that member's organization for any purpose other than the attainment of the Association's objectives.

**MEMBERSHIP APPLICATION**  
(Please use one form per applicant)

**ADDITIONAL MEMBER**  
**From An Institutional Member Organization**

**COMPANY:** \_\_\_\_\_

**NAME:** \_\_\_\_\_

**SALUTATION:** Ms. Mr.

**TITLE:** \_\_\_\_\_

**DEPARTMENT:** \_\_\_\_\_

**ADDRESS:** \_\_\_\_\_

**TELEPHONE:** \_\_\_\_\_

**FAX:** \_\_\_\_\_

**EMAIL:** \_\_\_\_\_

Please provide a brief description of your role and/or responsibilities. This information will be provided to the Board of Directors as they review your Membership Application.

I confirm that I am directly involved in fixed income asset management on behalf of my firm.

*I hereby apply for membership in the Canadian Bond Investors' Association and agree to abide by the terms of its Bylaws. I hereby confirm my understanding that the information in the member section on the CBIA web site is confidential.*

**SIGNATURE** \_\_\_\_\_ **DATE** \_\_\_\_\_

Please send via email to [info@bondinvestors.ca](mailto:info@bondinvestors.ca) or fax to 416-585-3005.