



Canadian Bond
Investors' Association
Association canadienne des
investisseurs obligataires

MEMBERSHIP APPLICATION FORM FOR INSTITUTIONAL MEMBER ORGANIZATIONS

Institutional Members

Canadian fixed income institutional investor organizations are eligible to become Institutional Members. This includes the investment management subsidiaries of investment dealers or affiliates of investment dealers. Institutional Members are represented by Regular and Additional Members.

Regular Members

Institutional Members must designate an employee who is engaged in managing fixed income as their Regular Member of the Association. The Regular Member carries the vote of the Institutional Member and is eligible to serve on the Board of Directors

Additional Members

Institutional Members may also have Additional Members from among their employees who are engaged in managing fixed income at no additional cost. Please enter the names and contact information on the last page of this form. Make additional copies of the page if required.

COMPANY:

**NAME OF EMPLOYEE
DESIGNATED AS THE
REGULAR MEMBER:**

SALUTATION:

Ms.

Mr.

TITLE:

DEPARTMENT:

ADDRESS:

TELEPHONE:

FAX:

EMAIL:

Please provide a brief description of your role and/or responsibilities. This information will be provided to the Board of Directors as they review your membership application.

PAYMENT OF MEMBERSHIP DUES

Total Fixed Income AUM:

Institutional Member

Under \$3B Fixed Income AUM:	\$1,500
Or over \$3B Fixed Income AUM:	\$2,000
GST/HST:	<input style="width: 50px; border: 1px solid black;" type="text" value="\$"/>
Total:	<input style="width: 70px; border: 1px solid black;" type="text" value="\$"/>

(CBIA GST/HST # 833494081 – Please pay the GST/HST rate applicable in the jurisdiction of your head office.)

PAYMENT OPTIONS:

Cheque / money order enclosed

Please make cheque/money order payable to the Canadian Bond Investors' Association
Mail with this application to CBIA 123-20 Carlton Street Toronto ON M5B 2H5.

Or

Payment by credit card: Visa or MasterCard
Fax to 416-585-3005 or email to info@bondinvestors.ca

Credit card # : _____

Expiration date: _____

Signature: _____

Name on card: _____

Membership Responsibilities

Voting and serving on the Board of Directors is reserved for Regular Members. Regular and Additional Members may serve on committees and working groups. The Board may approve other participation on specific committees where appropriate. The participation of a Member in the Association shall not be used to promote any service of that Member or that member's organization for any purpose other than the attainment of the Association's objectives. The list of member firms is posted on the CBIA website.

I confirm that I am directly involved in fixed income asset management on behalf of my firm

I hereby apply for membership in the Canadian Bond Investors' Association and agree to abide by the terms of its Bylaws. I hereby confirm my understanding that the information in the member section on the CBIA website is confidential.

SIGNATURE _____ **DATE** _____

ADDITIONAL APPLICATIONS FROM THE SAME COMPANY

Institutional Members may also have Additional Members from among their employees who are engaged in managing fixed income at no additional cost. We urge you to list all relevant employees. Please enter the names and contact information below. Make additional copies of the page if required.

NAME: _____

SALUTATION: Ms. ____ Mr. ____

TITLE: _____

DEPARTMENT: _____

ADDRESS IF DIFFERENT: _____

TELEPHONE: _____

FAX: _____

EMAIL: _____

NAME: _____

SALUTATION: Ms. ____ Mr. ____

TITLE: _____

DEPARTMENT: _____

ADDRESS IF DIFFERENT: _____

TELEPHONE: _____

FAX: _____

EMAIL: _____

NAME: _____

SALUTATION: Ms. ____ Mr. ____

TITLE: _____

DEPARTMENT: _____

ADDRESS IF DIFFERENT: _____

TELEPHONE: _____

FAX: _____

EMAIL: _____