



Canadian Bond  
Investors' Association

Association canadienne des  
investisseurs obligataires

## MEMBERSHIP APPLICATION FOR AFFILIATE MEMBERS

Canadian entities that are involved directly or indirectly in fixed income investments, who do not meet the definitional requirements to become an "Institutional Member" (i.e. Canadian fixed income institutional investor organizations) may apply for "Affiliate Membership". This category is open, but not limited to law firms, accounting firms, ratings agencies, and other firms providing advice and service to the industry. Each Affiliate Member shall designate at least one employee as their "Individual Member". Up to four additional "Individual Members" are permitted and there is no additional cost. The list of CBIA Member organizations is posted on the website.

**COMPANY:** \_\_\_\_\_

**NAME:** \_\_\_\_\_

**SALUTATION:** Ms. \_\_\_\_ Mr. \_\_\_\_

**TITLE:** \_\_\_\_\_

**DEPARTMENT:** \_\_\_\_\_

**ADDRESS:** \_\_\_\_\_

**TELEPHONE:** \_\_\_\_\_

**FAX:** \_\_\_\_\_

**EMAIL:** \_\_\_\_\_

Please provide a brief description of your role and/or responsibilities. This information will be provided to the Board of Directors as they review the Membership Application.

**PAYMENT OF MEMBERSHIP DUES**

**Fee:** \$1,000.00  
**GST/HST:** \$ \_\_\_\_\_  
**Total:** \$ \_\_\_\_\_

(CBIA GST/HST # 833494081 – Please pay the GST/HST rate applicable in the jurisdiction of your head office.)

**PAYMENT OPTIONS:**

Cheque/money order enclosed

Please make cheque/money order payable to the Canadian Bond Investors' Association  
Mail with this application to: CBIA, 123-20 Carlton Street, Toronto ON M5B 2H5.

Or

Payment by Credit Card: Visa or MasterCard  
Fax to 416-585-3005 or email to [info@bondinvestors.ca](mailto:info@bondinvestors.ca) or via the Submit button below

Credit Card # \_\_\_\_\_

Expiration Date \_\_\_\_\_

Signature \_\_\_\_\_

Name on Card \_\_\_\_\_

**MEMBERSHIP RESPONSIBILITIES**

The participation of a Member in the Association shall not be used to promote any service of that Member or that member's organization for any purpose other than the attainment of the Association's objectives.

*I hereby apply for membership in the Canadian Bond Investors' Association and agree to abide by the terms of its Bylaws. I hereby confirm my understanding that the information in the member section on the CBIA web site is confidential.*

**SIGNATURE** \_\_\_\_\_

**DATE** \_\_\_\_\_